

April 19, 2024

Canadian Securities Exchange

Senit via online portal to: listings@thecse.com

**Re: C2C Metals Corp. (the "Company")
Private Placement Confirmation of Closing**

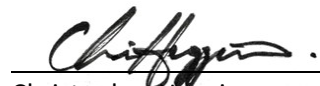
Dear Sirs/Mesdames:

The Company hereby confirms that on April 19, 2024, it has closed a private placement 10,402,800 units ("Units") of the Company at a price of \$0.17/Unit and has received gross proceeds of \$1,768,476.00. Each Unit is comprised of one common share in the capital of the Company (a "Common Share") and one-half of one Common Share purchase warrant (each whole warrant a "Warrant"). Each Warrant entitles the holder to purchase one Common Share at an exercise price of \$0.25 per Common Share for a period of two years from the closing date of the Offering.

The Company has issued 10,402,800 fully paid and non-assessable Common Shares, 5,201,400 Warrants exercisable at \$0.25/Common Share expiring two years from the closing date and 490,368 finder's warrants, each exercisable into one Common Share at an exercise price of \$0.17 per finder's warrant for a period of two years from the date of issuance. The Company has also paid \$88,362.56 in finders' fees.

Sincerely,

C2C GOLD CORP.



Christopher Huggins
CEO